

College Planning Worksheet

(Complete Only If Applicable)

Paying for a college education is a challenging financial commitment that could take away from your savings program for funding a secure retirement. Starting a savings program for college early can mean the difference between having a worry-free retirement and no retirement. Planning on how to pay for college begins with knowing the amount of savings required for funding your commitment.

Children:	Birth Date	# Yrs to Fund	Starting Age	Cost Per Year in Today's Dollars
Name _____	_____	_____	_____	_____
Name _____	_____	_____	_____	_____
Name _____	_____	_____	_____	_____
Name _____	_____	_____	_____	_____
Name _____	_____	_____	_____	_____

Current Annual Savings for College _____

Total Funds Saved to Date _____

Do you know your expected family contribution (EFC) toward the cost of college? Yes ___ No ___